



Contact

12265 El Camino Real, Suite 300
San Diego, CA 92130
(858) 509-9500
grant.webster@dywealth.com

Grant A. Webster, CFP®, CDFA®

LEAD ADVISOR

Grant began his career in the investment advisory field in 2008. Prior to joining Dowling & Yahnke, he was a Senior Wealth Manager at a boutique wealth management firm in San Diego.

Grant holds the CERTIFIED FINANCIAL PLANNER™ (CFP®) and Certified Divorce Financial Analyst® designations. He has a Master of Science in Business Administration degree (Financial & Tax Planning) from San Diego State University. Grant completed his undergraduate work at the University of Arizona with a degree in Business Administration with an emphasis in Finance.

Grant is originally from Arizona but moved to San Diego in 2008. He is an avid writer on financial planning topics and has been featured in numerous publications such as *Forbes*, *The Wall Street Journal*, and *InvestmentNews*. Grant lives in Carlsbad with his wife and is passionate about teaching personal finance to children through his leadership roles at Junior Achievement.

Dowling & Yahnke Wealth Advisors offers time-tested, objective investment management and financial planning designed for the financial health of its clients. Located in San Diego, California, the Firm manages over \$4 billion for more than 1,200 clients, primarily individuals, families, and nonprofit organizations.

EDUCATION

- University of Arizona, BS Business Administration with an emphasis in Finance
- San Diego State University, MSBA Financial & Tax Planning

AWARDS & HONORS

- *InvestmentNews* "40 Under 40" Class of 2019

PROFESSIONAL ORGANIZATIONS

- Financial Planning Association (FPA)
- Junior Achievement Young Executive Society
- North County Estate Planning Council
- Business Executives Council
- Association for Corporate Growth (ACG), San Diego

COMMUNITY INVOLVEMENT

- Junior Achievement Young Executive Society