



## Hope Carlson, CFP®

LEAD ADVISOR

Hope joined Dowling & Yahnke in 2017. She holds the CERTIFIED FINANCIAL PLANNER™ (CFP®) designation. Prior to Dowling & Yahnke, Hope spent six years as the Chief Development Officer at the Museum of Us (formerly the San Diego Museum of Man) where she oversaw fundraising and marketing. Her other experiences include serving as the Interim Executive Director for the San Diego Civic Youth Ballet in Balboa Park and four years as a strategy consultant with the Boston Consulting Group.

Hope holds a Master of Business Administration (MBA) from Harvard Business School where she was a Baker Scholar, graduating in the top 5% of her class. She also obtained her Master of Music in Vocal Performance and Literature from the Eastman School of Music and holds a Bachelor of Arts in Economics with Highest Distinction from the University of Virginia.

Trained as an opera singer, Hope is passionate about music and the arts. She still performs occasionally, but these days she mostly sings children's songs for her two daughters. Born and raised in Pennsylvania, Hope moved to San Diego in 2010. She lives in La Jolla with her husband and daughters.

Dowling & Yahnke Wealth Advisors offers time-tested, objective investment management and financial planning designed for the financial health of its clients. Located in San Diego, California, the Firm manages over \$5.7 billion for more than 1,300 clients, primarily individuals, families, and nonprofit organizations.

### EDUCATION

- University of Virginia, BA in Economics with Highest Distinction
- Harvard Business School, MBA, Baker Scholar
- Eastman School of Music, MM in Vocal Performance and Literature

### COMMUNITY INVOLVEMENT

- Harvard Business School of San Diego, Board of Directors
- La Jolla Playhouse, Board of Trustees
- Make-A-Wish® San Diego, Planned Giving Advisory Council
- Advisors in Philanthropy, San Diego Chapter, Membership Chair
- Museum of Us (formerly San Diego Museum of Man), Past Chief Development Officer
- San Diego Civic Youth Ballet, Past Interim Executive Director

### Contact

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