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Kelly A. Feldmann, CFP®

FINANCIAL PLANNER

Kelly joined Dowling & Yahnke Wealth Advisors in 2018 and designs customized personal financial plans for clients. Prior to Dowling & Yahnke, she was a financial planner at a wealth advisory group in San Diego.

Kelly holds a CERTIFIED FINANCIAL PLANNER™ (CFP®) designation and has a Master of Business Administration (MBA) from San Diego State University. She completed her undergraduate work in Finance at San Diego State University. Her experience includes working at a wealth management firm as well as a CPA firm while obtaining her MBA.

Born and raised in New Mexico, Kelly moved to San Diego in 2005. She lives in Carmel Valley with her husband and two daughters.

Dowling & Yahnke Wealth Advisors offers time-tested, objective investment management and financial planning designed for the financial health of its clients. Located in San Diego, California, the Firm manages over \$6.1 billion for more than 1,400 clients, primarily individuals, families, and nonprofit organizations.

EDUCATION

- San Diego State University, BS Finance
- San Diego State University, MBA

PROFESSIONAL ORGANIZATIONS

- Financial Planning Association (FPA), Member
- Athena San Diego, Member

COMMUNITY INVOLVEMENT

- Junior Achievement, Past Volunteer