



Contact

12265 El Camino Real, Suite 300
San Diego, CA 92130
(858) 509-9500
mike.brown@dywealth.com

Michael S. Brown, CFA, CFP®, CPA

LEAD ADVISOR, PRINCIPAL

Prior to joining Dowling & Yahnke, Mike was a Partner at Deloitte, a global accounting, financial advisory, and consulting organization, where he spent fifteen years working with public companies and private equity investor clients.

Mike holds the Chartered Financial Analyst (CFA) and CERTIFIED FINANCIAL PLANNER™ (CFP®) designations, is licensed as a Certified Public Accountant (CPA), and has a Master of Business Administration (MBA) degree from the Kellogg School of Management at Northwestern University. He completed his undergraduate work at Oakland University (Michigan), where he majored in Accounting and graduated summa cum laude.

Mike was born and raised in Michigan and lived in Florida for a number of years. He lives in Rancho Santa Fe with his wife and two daughters.

Dowling & Yahnke Wealth Advisors offers time-tested, objective investment management and financial planning designed for the financial health of its clients. Located in San Diego, California, the Firm manages over \$4 billion for more than 1,200 clients, primarily individuals, families, and nonprofit organizations.

EDUCATION

- Kellogg School of Management at Northwestern University, MBA
- Oakland University (Michigan), BS Accounting

COMMUNITY INVOLVEMENT

- Junior Achievement of San Diego and Imperial Counties, Chair - Board of Directors and Executive Committee Member
- Kellogg Alumni Club of San Diego

HONORS AND AWARDS

- AICPA Elijah Watt Sells Silver Medal (November 1997 CPA Examination)
- William A. Paton Award from the Michigan Association of CPAs (November 1997 CPA Examination)

PROFESSIONAL ORGANIZATIONS

- CFA Institute and CFA Society of San Diego
- San Diego North County Estate Planning Council