

**FOR IMMEDIATE RELEASE**

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**GREGORY J. RICHARDSON, MPAS<sup>SM</sup>, CFP<sup>®</sup> JOINS  
DOWLING & YAHNKE, LLC**

**San Diego - August 26, 2014:** Dowling & Yahnke, LLC, a wealth advisory firm managing over \$2.5 billion for more than 900 clients, is proud to announce that **Gregory J. Richardson** has joined the Firm as a Portfolio Manager.

Having worked alongside clients for over twelve years, Greg has extensive experience in the investment advisory field, advising and guiding clients through the stages of wealth accumulation, distribution and preservation. "We are excited to have Greg join our team," commented Paul Temby, one of the Firm's Partners. "Greg brings broad advisory experience and strong industry credentials to our Firm."

Prior to joining Dowling & Yahnke, Greg was a partner and advisor with fee-only firms in San Diego and the Washington, D.C. metropolitan area. Greg holds the designations Master Planner Advanced Studies (MPAS<sup>SM</sup>) and CERTIFIED FINANCIAL PLANNER<sup>™</sup> (CFP<sup>®</sup>), and has a Master of Science degree in Financial Planning from the College for Financial Planning. He completed his undergraduate work at the University of California, San Diego with a degree in Economics and earned a certificate in Spanish Language and Culture from the Universidad Complutense de Madrid.

"With Greg's joining Dowling & Yahnke, we have ten CFA<sup>®</sup> charterholders and eleven CFP<sup>®</sup> practitioners," said Paul Temby. "Such industry accreditations represent our continued focus on increasing our knowledge base to better assist our clients in an increasingly complex financial world."

Greg is a native of Southern California. Prior to returning to San Diego, he lived in Washington, DC. Greg lives in Scripps Ranch with his wife and son.

**About Dowling & Yahnke, LLC**

Since 1991, Dowling & Yahnke has provided customized solutions in investment management, retirement planning, and charitable giving. As a fiduciary, fee-only adviser, Dowling & Yahnke places clients' interests first, giving them peace of mind in a complex financial world.

For more information, visit [dywealth.com](http://dywealth.com).

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