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## Andy McNamara, CFP®

### FINANCIAL PLANNER

Andy proudly creates a partnership with his clients to help them build, guide, and execute their financial plans. Prior to joining Dowling & Yahnke Wealth Advisors, he spent six years as an advisor and financial planner with two local investment management firms.

Andy holds the designation of Chartered Financial Planner™ (CFP®). He completed his degree from the University of California, San Diego (UCSD) with a Bachelor of Arts in Economics.

Andy is a native of Southern California. He moved to San Diego to attend UCSD where he met his future wife. They have lived in San Diego ever since and now reside in Fairmont Park with their daughter and rescue dog.

Dowling & Yahnke Wealth Advisors offers time-tested, objective investment management and financial planning designed for the financial health of its clients. Located in San Diego, California, the Firm manages approximately \$4.7 billion for over 1,300 clients, primarily individuals, families, and nonprofit organizations.

### EDUCATION

- University of California, San Diego, BA Finance