DOWLING & YAHNKE

Michael N. Strauss, CFP®

LEAD ADVISOR

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Mike joined Dowling & Yahnke Wealth Advisors in 2021 and is dedicated to supporting the Firm's clients. Prior to joining Dowling & Yahnke, he spent eight years in the financial services industry. Mike worked at the Vanguard Group Inc. for six years in their Personal Advisor Services department, leaving as a Senior Financial Advisor to pursue an MBA at the University of Chicago. While pursuing his MBA, he founded his own investment advisory firm.

Mike holds the CERTIFIED FINANCIAL PLANNER™ (CFP®) designation. He completed his Master of Business Administration (MBA) at The University of Chicago Booth School of Business. During his last quarter at Booth, Mike was placed on the Dean's Honor List. Mike completed his undergraduate work at Pennsylvania State University, earning his Bachelor of Science in Finance.

Mike was born and raised in Philadelphia, Pennsylvania. He and his family live in Carmel Valley. In his free time, Mike explores hiking trails, skiing, basketball, and watching sports.

Dowling & Yahnke Wealth Advisors offers time-tested, objective investment management and financial planning designed for the financial health of its clients. Located in San Diego, California, the Firm manages over $6.1 billion for more than 1,400 clients, primarily individuals, families, and nonprofit organizations.

EDUCATION

- Pennsylvania State University, BS Finance
- The University of Chicago Booth School of Business, MBA

PROFESSIONAL ORGANIZATIONS

- Financial Planning Association, NexGen Board Member
- UChicago Alumni Association
- Penn State Alumni Association — San Diego Chapter
- National Association of Personal Financial Planning (2019-2021)