

**Contact**

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Lizz Pellet

CHIEF TALENT OFFICER

Lizz Pellet joined Dowling and Yahnke Wealth Advisors in 2021. As Chief Talent Officer, she implements the human resources and talent management operations systems and structures that support the mission, vision, and values of the Firm. Lizz focuses on building a sustainable, competitive advantage through the selection of top talent and the development of our internal team. Her prior experience includes over twenty-years in Human Resources focusing on organizational culture and career development.

Lizz holds the title of Fellow, Johns Hopkins University, in Organizational Change. In addition, she earned a Bachelor of Arts degree in Business from Lesley University.

Lizz has been nominated to the Top 30 Global Gurus list in Organizational Culture for the past five years and has placed in the top 20 since 2017. She has written three business books on organizational culture, change and green recruiting. Lizz is an advisor at UCI, Beall Applied Innovation and a Corporate Trainer at UMass Global. Lizz is married and has two wonderful children.

Dowling & Yahnke Wealth Advisors offers time-tested, objective investment management and financial planning designed for the financial health of its clients. Located in San Diego, California, the Firm manages over \$5 billion for more than 1,300 clients, primarily individuals, families, and nonprofit organizations.

EDUCATION

- Johns Hopkins University, Fellow, Organizational Change
- Lesley University, BA Business

HONORS AND AWARDS

- "Top 30 Global Gurus, Organizational Culture (2017 - 2021)"

PROFESSIONAL ORGANIZATIONS

- Advisor, UCI, Beall Applied Innovation
- Corporate Trainer, UMass Global